

White Cement Outlook 2020

- Multi-client market report by OneStone Consulting S.L., Barcelona, Spain**
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The global white cement market sees a recovery after some years of slow growth. The global annual growth rates are projected to increase from 2.5% in the period 2010-2015 to an average annual growth of 3.8% by 2020 with lowest growth in China+, according to research analyst Dr. Joe Harder. In 2015 the global trade was improving. However, capacity utilization rates of many producers are still quite low. New projects are in the pipeline, overcapacity issues will continue, prices continue to be under pressure and the global trade share is forecasted to decline.

Report description

The ~~White~~ White Cement Outlook 2020+report analyses in detail the global white cement industry. The data includes global and regional markets, market trends, the installed production base of all producers, regional market shares of the major producers, net trade and total trade, regional imports and exports, consumption by countries, market drivers, price trends, economies of scale and various benchmarks of the Top producers, including Aalborg, Birla White, Cimsa, Federal White, JK White, RAK White and Sotacib. In the new report the latest data is available with data sets for 2015. The market report provides a 5 year projection with an outlook of the market by 2020, including regional production and consumption, PCC (per capita consumption) cement trade, cement capacities and a number of identified white cement projects.

Methodology: The information in the new market report is derived from primary and secondary research. The findings are based on recent intensive research of all white cement manufacturers, their global and local production capacity from quarterly and annual reports and investor presentations as well as data from statistical reviews by associations, national statistics offices and analysts. Interviews with market experts have been used to obtain and verify such information, as well as to forecast future market development. We believe, that the quality of crosschecking of data in our research is unparalleled, worldwide.

For whom is the report intended? The market report is intended to help business development professionals, industry and trading analysts, financial investment advisors and other professionals and decision makers to identify the opportunities that this niche market sector offers.

The report provides the evidence needed to justify investments in order to benefit from the sector.

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