

Cement Substitutes Focus 2010

Brief Information

A Wealth of Information in New Market Report

A market report on the future demand for clinker and cement has been released in December 2004 by OneStone Consulting Group. The report is titled "Cement Substitutes Focus 2010". Ground granulated blast furnace slag and fly ash, by-products from the steel industry and coal-fired power plants, can either replace clinker in cement, or replace cement in concrete. While the one practice offers clear advantages to the cement industry, the other offers clear disadvantages. What are the challenges?

In the report valuable business information is given to understand the different practices and how this will effect clinker and cement production and the environment. The report is in five parts. Part 1 is an Executive Summary. In part 2 "Standards and Availability" the different international practices for cement substitutes are highlighted, including market structures and trends. Part 3 "Quantities and Market Players" gives a breakdown by world areas and major countries on the substitutes for clinker and cement, the clinker factor and cement types with a number of country and company profiles. Part 4 "Production Capacity and Technology" concludes clinker and cement capacities and additions 2003-2010 for the world areas and major countries and best technology practices. Part 5 "Environmental Impact" highlights the achievements of the industry together with alternative fuel, CO₂ scenarios and emission trading aspects.

The market report totals more than 400 pages. It is written in executive style and illustrated with more than 250 charts. The report is aimed at cement producers, cement associations, sustainability committees, slag and fly ash producers and associations, equipment manufactures and advisors. Price for all 5 parts (full-colour) is Euro 2750, including worldwide express service. "Cement Substitutes Focus 2010" can be ordered from OneStone Intelligence GmbH, Alter Postweg 41, 21614 Buxtehude, Germany. Phone: +49 (0) 4161 5568 -17, Fax.: +49 (0) 4161 5568 - 27, E-mail: harder@onestone.de

Cement Substitutes Focus 2010

Buyer Statements / Testimonials

Dr. Thomas Loesche, Managing Director, Loesche GmbH, Germany

"Thank you very much for sending us your latest cement report, which is very useful for us and really provides value for money."

Mr. H. K. Klein-Albenhausen, Co-Founder, IBAU HAMBURG, Germany

Mr. Reiner Meyer, Managing Director, IBAU HAMBURG, Germany

"We hereby confirm that it is a very good market report with valuable information, which otherwise is very difficult to obtain."

Mr. Pavel Martauz, Director Quality and Strategy, Považská Cementáren a.s., Slovakia

"Your market report is very interesting and useful for cement business development."

Dr. Robert McCaffrey, Editorial Director, GCL Global Cement and Lime Magazine and Global Slag Magazine, UK

"If you need information on the global situation for clinker substitution, then this new market report is the most likely place for you to find it."

Mr. Paul Maxwell-Cook, Editorial Director, World Cement, UK

"This highly readable and comprehensive report provides a wealth of information, data and facts on every aspect of substitutes for cement and concrete, and will be a useful addition to personal and company reference libraries."

Other buyers (we respect the buyers, that don't want to expose themselves)

Strategy Manager, Global Cement Producer, Western Europe

"We have crosschecked market figures in the report with lots of our own and are impressed about the details."

Managing Director, Major Cement Producer, India

"We appreciate the full information in the report. Although we intensively use the internet, we have not the capability to put this information together."

CEO, Cement and Cementitious Products Trading Company, Western Europe

"This report is very useful, we will definitely use it for our business planning."

Head of Statistics, Cement Producer Association, Western Europe

"We appreciate the figures in the report, that are beyond our own ones".

Managing Director, Slag Association, South East Asia / Oceania

"The report provides us with new information and we can qualify the figures we come up by ourselves."

Managing Director, Cement Equipment Supplier, Western Europe

"It is a comprehensive market study and very useful for our strategic planning"

Date: 13.01.2005

Cement Substitutes Focus 2010

issued in December 2004
available only via order to
OneStone Intelligence GmbH

Executive style

DIN A4, full-colour, more than 420 pages, including more than 250 charts and tables and 70 profiles (companies and best practises), deluxe and easy reading twin loop wire binding.

Part 1: Executive Summary

Summary of parts 2-5

Part 2: Standards and Availability

- breakdown by world areas and major countries
 - Supply chain
 - International standards
 - Availability of resources (limestone)
 - Availability of substitutes (GBFS, fly ash, etc.)
 - Market structures and trends

Facts + Figures

process overview, mass balances, constituents, EN 197, EN 206, ASTM, availability of GBFS, fly ash generation figures.

Part 3: Market Practises and Players

- breakdown by world areas and major countries
 - Substitutes in cement and concrete
 - Development of clinker factor
 - Development of cement types
 - Country profiles and trends
 - Profiles of market players

Facts + Figures

clinker + cement production, clinker factor by countries, cement types and trends, rankings of TOP countries, projects of leading firms.

Part 4: Capacity and Technology Outlook

- breakdown by world areas and major countries
 - Outlook on cement industry 2010
 - Clinker capacity and additions 2003-2010
 - Cement capacity and additions 2003-2010
 - Available technology and trends
 - Best practises of producers

Facts + Figures

production figures 2010, clinker + cement additions, new capacities by country, useful technology / trends, technology practises

Part 5: Environmental Impact

- breakdown by world areas and major countries
 - Achievements of cement industry
 - Cement substitute scenarios
 - Alternative fuel scenarios
 - CO₂ scenarios by emission type
 - Emission trading

Facts + Figures

sustainability measures, outlook on the industry, fuel and CO₂ development, influence on cement pricing, allowances and trading.

For further information, please contact:

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Cement Substitutes Focus 2010

Order Form

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Phone: +49 (0) 4161 5568 18
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Please supply us your market report 'Cement Substitutes Focus 2010'

all parts Part 1 Part 2 Part 3 Part 4 Part 5

Pricing : 2 parts (minimum) 1750 EUR
 3 parts 2150 EUR
 4 parts 2500 EUR
 all 5 parts 2750 EUR*

* payment return guarantee for steel producers and utilities, if not fully satisfied.

_____ copy(ies), including worldwide express service (additional copies are available to original purchasers at only 20% of price)

Add German VAT (16% MwSt.) where applicable

We enclose a cheque in respect of this order

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Account Nr.: 1385 / 121593
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Bank Code: 200 505 50
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