

## **Cement Pyro Systems 2020**

**Multi-client market report by OneStone Consulting S.L.,  
121 pages, 97 charts, 20 tables, executive style, full colored**

This brand new market report provides information about the buying behavior of the cement industry for integrated plants. From 2009 to 2015 a total of 268 new kiln lines with capacities larger than 1000 tons per day were contracted outside China with a combined kiln capacity of 397 million tons (Mta). In the same period 446 new kiln lines were contracted in China with a capacity of 602 Mta. In this report we have analysed all the new kiln projects outside China and produced a breakdown of the most interesting market segments, including: projects and capacities by year, region, country, customer, supplier and capex. The analysis shows the development of market shares of the suppliers by region and how the buying behavior of the cement industry has changed. Furthermore, market information is given for clinker coolers and firing systems. The market report includes an outlook by 2020.

### **Report description**

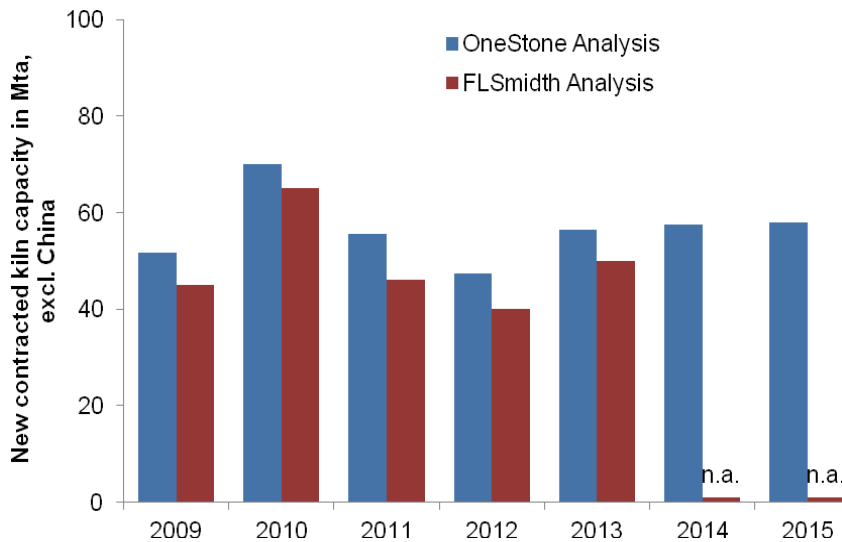
Methodology: The projects listed in the market report are mainly derived from the reference list and achievement records of the suppliers. In cases where information from company records was not comprehensive enough intensive research has been done to clarify the data. Interviews with market experts have been used to obtain and verify the information, and to access future market development. The quality of crosschecking of data in our primary research is, to the best of our knowledge, unparalleled worldwide.

The **Cement Pyro Systems 2020** market report analyses in detail the kiln projects over the last 7 years. Data is given project by project for 9 world areas (W.-Europe, E.-Europe / CIS, Middle East, Central Asia, South Asia, Far East, Africa / Oceania, North America and Latin America) by country, contract year, investor, plant location, capacity and investment (where available). China is separately covered in the report. From the data charts about the capacity development, supplier development, kiln sizes, etc. are provided. Furthermore an insight into the markets for clinker coolers and firing systems is given.

For whom is the report intended? This market report is intended for market-informed decision making. This will be especially useful for cement producers and analysts, worldwide, who need to know what new kiln projects have been contracted since 2009, who are the cement producers and suppliers and where are the plants located. The report also provides valuable information for all cement plant and equipment suppliers who need to know about the new kiln projects worldwide.

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**Availability:**

The market report is released in Calendar Week 10, 2016.  
Available only as electronic version (pdf, with password)

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- 1500.00 EUR Single User License
- 1950.00 EUR Multi User License (team, one company location)
- 2400.00 EUR Corporate License (all global company locations)

Discounts offered for companies, who supplied reference lists.

**For more information about the report, please contact:**

Dr. Joe Harder  
OneStone Consulting S.L.  
Port Ginesta 128  
08870 Les Botigues de Sitges  
Barcelona, Spain  
Phone: +34 93664 9099  
Fax: +34 93515 6010  
Email: [harder@onestone.eu](mailto:harder@onestone.eu)  
Web: [www.onestone.eu](http://www.onestone.eu)  
EU-VAT-No.: ESB65905218

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