

Cement Projects Focus 2022

**Multi-client market report by OneStone Consulting S.L.
103 pages, 74 charts, 33 tables, executive style, full colored**

This new market report provides information about latest cement capacity expansion projects in the cement industry. For the coming years there is no trend of declining capacity expansion, despite the large overcapacities in many countries. All kind of projects are carried out, new greenfield plants, new lines, separate grinding plants and mod./upgrades. In the period of 2018-2022 there are 123 projects in the pipeline (excl. China) with a capacity of about 170 Mta, where up to now no supplier has been allocated. There are many game-changers in the industry. The projects are analysed country by county, by order and comm. years, investor, plant location, new cement capacity, project type, probability and (if available) supplier, contract value, kiln size. Beside the project information latest accurate cement production and capacity figures from 2005 to 2016 with an outlook for 2018 are presented.

Report description

The “CPF 2022” market report analyses in detail the cement capacity expansion projects scheduled for commissioning from 2017 to 2022, excl. those in China. Furthermore, probably the most accurate figures on the cement production and capacity and capacity utilization are given, including all cement countries with capacities over 1 Mta with an outlook until 2018.

Methodology: The projects listed in the market report are derived from project announcements by cement companies and third parties as well as the reference lists and achievement records of the suppliers. In cases where information from company records was not comprehensive enough intensive research has been done to clarify the data. The quality of crosschecking of data in our primary research is, to the best of our knowledge, unparalleled worldwide.

For whom is the report intended? This market report is intended for market-informed decision making. This will be especially useful for cement producers, equipment suppliers, engineering consultants as well as cement strategy consultants and analysts.

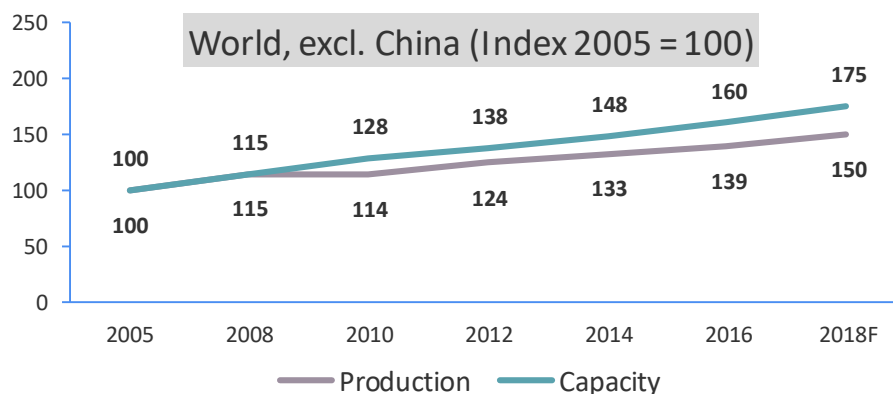


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Mta = million tons per year

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Availability:

The market report was released in September 2017
Available only as electronic version (pdf, with password)

Pricing:

- 2150.00 EUR Single User License
- 2750.00 EUR Multi-user License (one company location)
- 3010.00 EUR Corporate License (all global company locations)

Discounts offered for companies, who supplied reference lists.

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