



# Cement Projects Focus 2013

## Highlights

### Cement Projects Focus 2013

#### Multi-Client Market Report

- Detailed Analysis on the Global Cement Industry

#### Word from the author:

"Although in 2009 the economic crisis has effected the global cement production to a much lesser extend than expected, practically nothing is as it was before."

Dr. -Ing. Joe Harder, Cement Market Analyst  
of the OneStone Consulting Group, Germany

The sharp economic slowdown has led to a recession in many cement markets. Nevertheless, cement producers hope to emerge from the crisis stronger than before and many former views in the cement industry have changed.

A new market report provides real up-to-date and comprehensive independent market research for the cement industry including latest 2009 data. The report outlines the structural changes such as country by country cement production and demand, excess capacity development, trade development and how future cement business is impacted. The findings in the report reveal many new facts and trends, some already in place – others rapidly developing. This 4th edition of the market report is a must for those involved in business planning in the cement industry.

#### What is included:

- Data base 2008 and 2009, with forecast 2010 and 2013
- 9 world areas /country by country data  
W.-Europe (18 countries), E.-Europe/CIS (20), Middle East (14), Far East/India/China (19), N. + S. America (19), Africa/Oceania (19).
- Cement figures including:  
Cement consumption, per capita consumption, production, utilisation, import, export, cement prices, capacity, number of plants, projects, investors
- Cement equipment including:  
Market potential, units, virtual plant, market shares of major suppliers.

#### Methodology:

- Consistent data, based by new cement capacity and consumption
- Statistical and forecast data, revised with more realistic imports/exports
- Market potential balanced with turnover and market shares of suppliers.

#### How this is presented:

- Executive style, full colour
- 5 separate parts, in total about 390 pages
- More than 250 charts and tables.

#### Who should be interested:

- International cement producers with strategic approach
- Plant suppliers, equipment suppliers and sup-suppliers
- Private equity and other financing.

Further details are available on request.

# Cement Projects Focus 2013

## Contents

### Part 1: Executive Summary

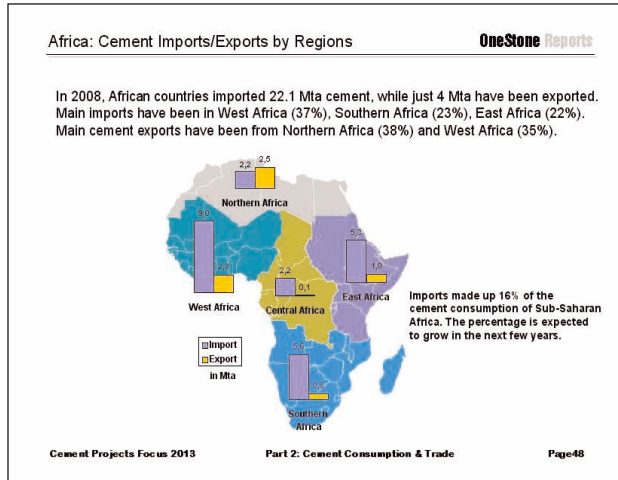
→ Summary of parts 2-5

### Part 2: Consumption and Trade

- breakdown by world areas / major countries
- Cement consumption
- Trade balance
- Cement/clinker trade
- Actual cement prices
- PCC country by country.

#### Facts + Figures:

country by country tables, production, consumption, import, export, balance, % bag cement, population, per capita consumption, prices country by country.

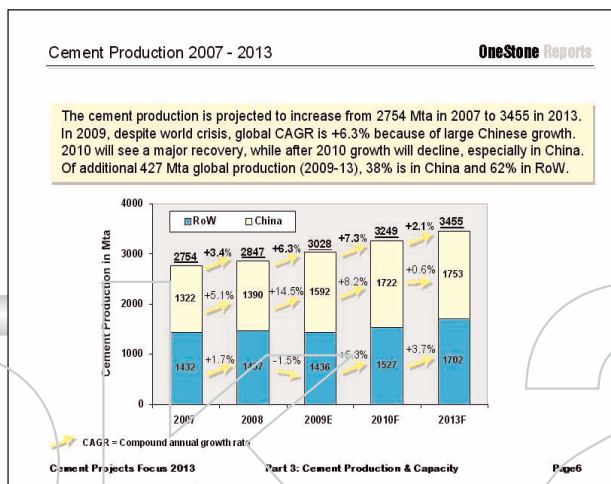


### Part 3: Production and Capacity

- breakdown by world areas / major countries
- Number of plants
- Production capacity/utilization
- Capacity additions 2009-2013
- TOP 50 producers by region
- TOP 10 outlook 2013.

#### Facts + Figures:

country by country tables, production, capacity, No. of plants (integr./gr.), capacity additions/closures up to 2013, capacity of TOP 50, capacity of regional TOP 10.



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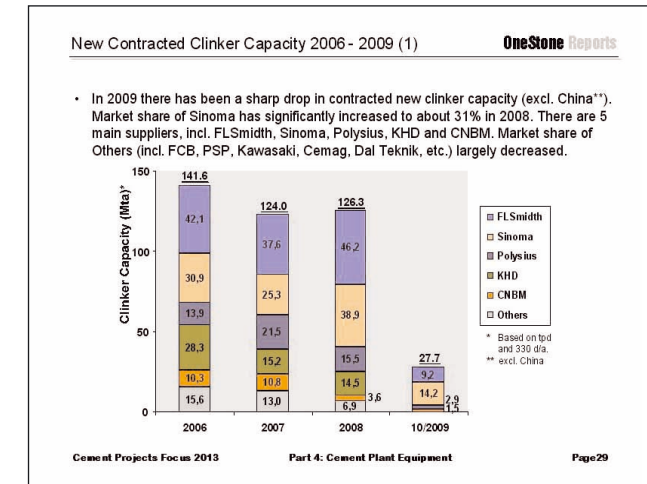
## Contents

### Part 4: Cement Plant Equipment

- breakdown by investments
- Major equipment by
  - market potential, units
  - units by product groups
  - units by world areas
- Market shares of suppliers
- Prices for major machinery
- Technology development.

#### Facts + Figures:

ordered cement capacity, market potential 2008/2010/2013, key machinery in units, T/O of major suppliers, market shares of suppliers, suppliers by world areas.

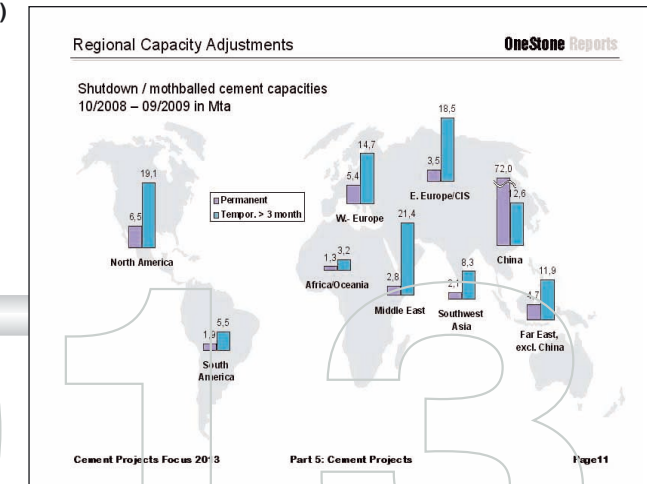


### Part 5: Cement Projects (2009-2013)

- breakdown by investor, country, capacity, year, type of investm.
- Projects summary
- Cement projects, including:
  - additional capacity, upgrades
  - grinding plants / terminals
  - Projects by TOP 10
- Different project sources.

#### Facts + Figures:

identified projects - country by country, contracted capacity 2009-2013, capacity outlook 2013, published data and OneStone Research.



# Cement Projects Focus 2013

## Buyer Statements/Testimonials

The market report "Cement Projects Focus 2013" is in the 4<sup>th</sup> edition. Major buyers comprise the most respected cement producers, equipment suppliers and consulting companies from more than 20 countries worldwide.

### Buyers with repeated orders include:

Cement producers:

Lafarge, HOLCIM, Italcementi, Cemex, Grasim, Orascom, Dangote, Asamer, a.o.

Cement equipment suppliers:

FL Smidth, Polysius, KHD, FCB Ciments, Loesche, Gebr. Pfeiffer, UBE, Siemens, Flender, Aumund, Beumer, Haver & Boecker, IBAU HAMBURG, Claudius Peters, Refratechnik, PANalytical, Martin Engineering, a.o.

Financing and consulting companies:

Worldbank/IFC, Bain & Company, McKinsey, Boston Consulting Group, LEK, a.o.

### Latest Testimonials:

#### Mrs. Nathalie Bret

Lafarge CKHC (Cement Know How Center), France

"This is a good reference in our sector. Indeed, we use this report very often and are rather satisfied."

#### Mr. Charl Bester

Head of Corporate Procurement, Holcim Group Support, Switzerland

"A comprehensive, but concise and practical summary in a single reference work that provides an excellent baseline to work from."

#### Mrs. Vibeke Kubstrup

former Chief Analyst, FLSmidth A/S, Denmark

"The report is very comprehensive and deals with many interesting aspects of the cement market."

#### Dr. Thomas Loesche

Managing Director, Loesche GmbH, Germany

"The information in the market report is very well structured and very useful for our business planning. It really provides value for money."

#### Mr. Reiner Meyer

Managing Director, IBAU HAMBURG, Germany

"We confirm that this is a very good market report, which provides valuable information, that otherwise is very difficult to obtain."

# Cement Projects Focus 2013

## Order Form (please copy)

To: OneStone Intelligence GmbH  
Dr. Joe Harder, Managing Director  
Alte Trift, D-21614 Buxtehude/Germany  
Phone/Fax: +49 (0) 4161 5568 17; +49 (0) 4161 5568 27 (Fax)  
e-mail: harder@onestone.de

Please supply us your market report 'Cement Projects Focus 2013'

all parts    Part 1    Part 2    Part 3    Part 4    Part 5

|           |                   |          |
|-----------|-------------------|----------|
| Pricing : | 2 parts (minimum) | 1750 EUR |
|           | 3 parts           | 2150 EUR |
|           | 4 parts           | 2500 EUR |
|           | all 5 parts       | 2750 EUR |

Paper copy\* +450 EUR       E-version (PDF)\*

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\* By purchasing the market report, we agree not to copy or distribute the report in part or whole or otherwise to any third parties.

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