

## **Cement Market Iran 2020/21**

**Multi-client market report by OneStone Consulting S.L.,  
100 pages, 53 charts, 23 tables, executive style, full colored**

This brand new market report provides information about the opportunities and challenges of the Iranian cement market. The sanctions relief comes at an important time for Iran. In the last 3 years the cement demand declined and only the clinker exports could be increased, while cement exports also declined. However, the cement industry projections see a large increase in the per capita consumption from 651 kg to about 800 kg by 2020/21. The cement industry will definitely expand due to a large growth in infrastructure and construction, but will also undergo some major changes. One such challenge is the reduction of the clinker factor in cement, which still stands close to 95% and is projected to decline significantly by 2020/21. In this report we have analysed the major changes and have updated the information about infrastructure projects, the cement production base, cement and clinker capacities, market shares of producers, cement prices, production costs and export economics.

### **Report description**

Methodology: The data in this in-depth market report is mainly derived from local sources and official country statistics. However, whenever possible, data from cement producers and trading companies were used. Interviews with market experts have been used to obtain and verify the information, and to access future market development. The quality of crosschecking of data in our primary research is, to the best of our knowledge, unparalleled worldwide.

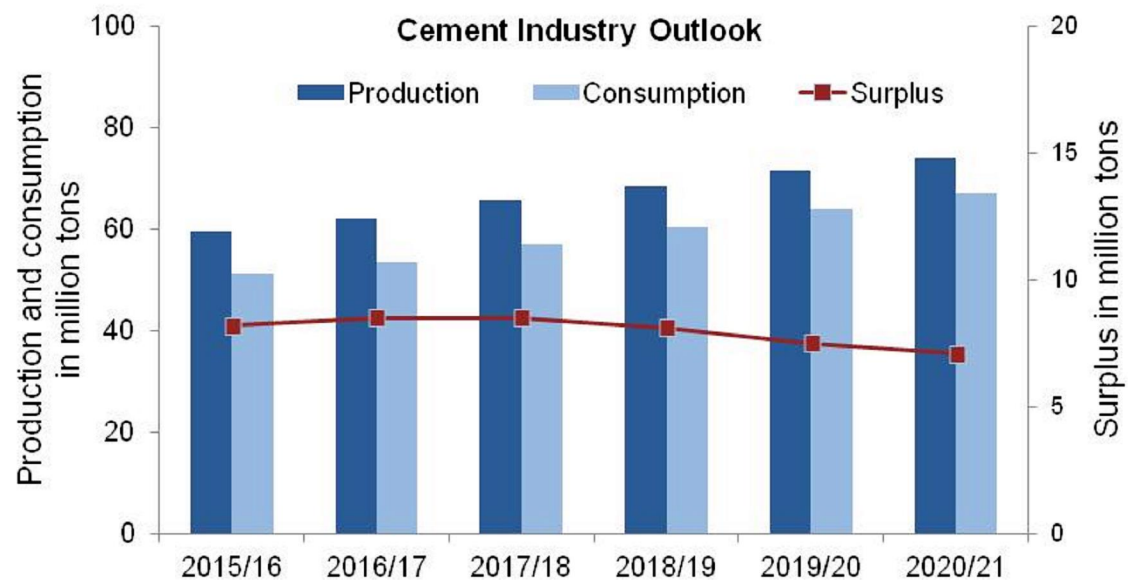
The **Cement Market Iran 2020/21** market report analyses in detail the cement industry in Iran and the underlying factors and gives an outlook by 2020/21 (Iranian calendar year 1399). Latest forecasts by the IMF were used for the economic development and oil income, together with official data for housing and construction. The data about the cement industry comes from local insiders as well as our own projections to provide information about cement demand, PCC, capacities, cement and clinker production, exports, cement projects, prices, cement types, clinker factor development and many other parameters.

For whom is the report intended? This market report is intended for market-informed decision making. This will be especially useful for cement producers, analysts and equipment suppliers, worldwide, who need to know about the Iranian cement market. The report provides valuable information for the Iranian cement producers and their competitors as well as equipment suppliers and other companies who are already active or are planning to be more active in this growing market.

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**Availability:**

The market report has been released, May 2, 2016.  
Available only as electronic version (pdf, with password)

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