

Cement Industry Grinding 2020

**Multi-client market report by OneStone Consulting S.L.
82 pages, 72 charts, 4 tables, executive style, full colored**

This brand new market report provides information about the buying behavior of the cement industry for grinding equipment. The market potential for grinding equipment is about 1.6 US\$bn, excl. China. From 2009 to 2015 a total of 1229 new mills were contracted outside China. In the same period 3120 mills were contracted in China. In this report the mill applications, type of mills, regions / countries and market shares of the suppliers are analysed in detail. The market report includes an outlook of the market potential by 2020.

Report description

Methodology: The projects listed in the market report are mainly derived from the reference list and achievement records of the suppliers. In cases where information from company records was not comprehensive enough intensive research has been done to clarify the data. Interviews with market experts have been used to obtain and verify the information, and to access future market development. The quality of crosschecking of data in our primary research is, to the best of our knowledge, unparalleled worldwide.

The Cement Industry Grinding 2020+market report analyses in detail the mill projects over the last 7 years for 9 world areas (W.-Europe, E.-Europe / CIS, Middle East, Central Asia, South Asia, Far East, Africa / Oceania, North America and Latin America) by order year, region/country, type of mill and application. China is separately covered in the report.

For whom is the report intended? This market report is intended for market-informed decision making. This will be especially useful for cement grinding equipment suppliers worldwide, who need to know what mills have been contracted since 2009 and how the market shares of suppliers have developed.



- **Introduction, Methodology**
- **Market overview 2009-2015**
 - No. of contracted kilns and mills
 - No. of ordered new mills and CAGR
 - Ordered new mills by mill type
 - Ordered new mills by application
 - Ordered new mills to and from China
 - New mills by type from Chin. suppliers
 - New mills by application from Chin. Suppliers
- **Applications and mill types, excl. China**
 - Raw materials grinding
 - Clinker (cement) grinding
 - Slag grinding
 - Coal grinding
- **Market shares of suppliers, excl. China**
 - Market shares for raw material grinding
 - Market shares for clinker grinding
 - Market shares for slag grinding
 - Market shares for coal grinding
 - Market shares for VRM, 2013-15
 - Market shares for Ball mills, 2013-15
 - Market shares for HPGR, 2013-2015
 - Market shares in Western Europe
 - Market shares in Eastern Europe
 - Market shares in the Middle East
 - Market shares in Central Asia
 - Market shares in South Asia
 - Market shares in Far East, excl. China
 - Market shares in Africa / Oceania
 - Market shares in North America
 - Market shares in Latin America
- **Orders by regions and countries, excl. China**
 - New mills by order year and region
 - New mills by type and region
 - New mills by application and region
 - Ordered mills by region and major countries
 - TOP 10 countries
- **Grinding market in China, 2009-2015**
 - Contracted new kilns and mills
 - New mills by type and application
 - Market shares of suppliers
- **Grinding market potential outlook 2020**
 - Outlook on contracted mills
 - Outlook on mills by type and application
 - Outlook on mill market potential

Availability:

The market report is released in Calendar Week 11, 2016.
Available only as electronic version (pdf, with password)

Pricing:

- 1200.00 EUR Single User License
- 1560.00 EUR Multi User License (team, one company location)
- 1920.00 EUR Corporate License (all global company locations)

Discounts offered for companies, who supplied reference lists.

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