

## Cement Projects Focus 2025

**Multi-client market report by OneStone Consulting Ltd.**

**175 pages, 113 charts, 28 tables, executive style, full colored**

6<sup>th</sup> extended Edition of the “Cement Projects Focus”

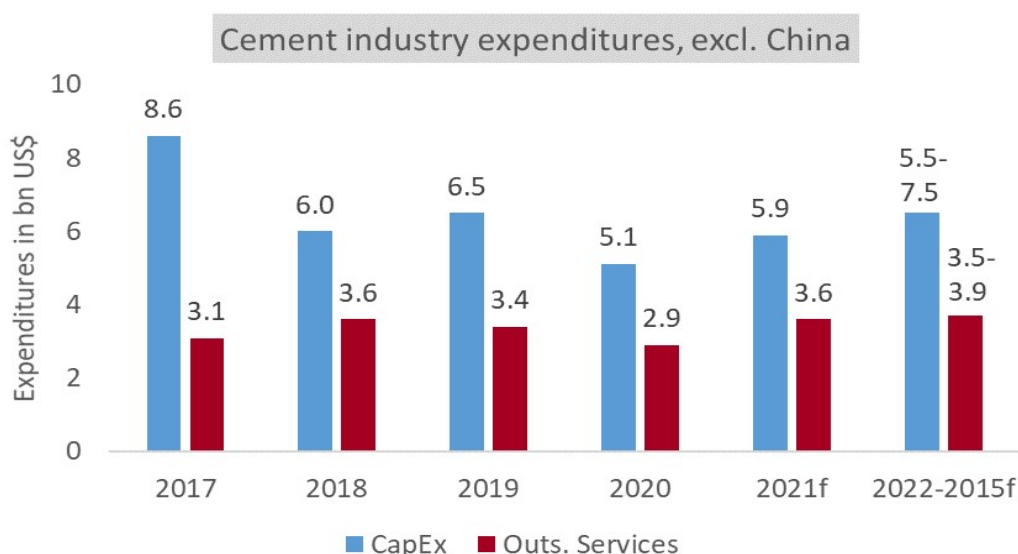
This new market report provides information about latest cement capacity expansion projects in the cement industry. For the next few years cement capacity expansion continues on a high level, despite the overcapacities in many countries. All kind of projects are carried out, new greenfield plants, new lines, separate grinding plants and plant upgrades. In the period of 2021-2025 there are 64 projects in the pipeline (excl. China) with a kiln capacity of about 61 Mta and cement capacity (incl. split grinding) of 100 Mta, where up to now no supplier has been allocated. These projects have at least a 60% probability to be finalized. Furthermore, there are 34 projects with lower probability, which have not been taken into account for the analysis.

### Report description

The “CPF 2025” market report analyses in detail the cement capacity expansion projects (new kiln lines and split grinding plants) scheduled for commissioning from 2021 to 2025, excl. those in China. Furthermore, the plant contracts in the period 2017 to 2021 (1. Half) are analyzed and the market shares of the kiln and cooler suppliers are presented by year and region.

Methodology: The projects listed in the market report are derived from project announcements by the cement companies as well as the reference lists and achievement records of the suppliers. In cases where information from company records was not comprehensive enough intensive research has been done to clarify the data. The quality of crosschecking of data in our primary research is, to the best of our knowledge, unparalleled worldwide.

For whom is the report intended? This market report is intended for market-informed decision making. This will be especially useful for cement producers, equipment suppliers, engineering consultants as well as cement strategy consultants and analysts.



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- \* by order year, commissioning year, probability, region, country, investor, plant location, capacity, supplier, CapEx (if available), project type
- \*\* Projects with low probability, white cement projects, clay calcination projects, world regions, abbreviations, index, contact

Mta = million tons per year

**Availability:**

Market report to be released 15. November 2021  
Available only as electronic version (pdf)

**Pricing:**

- 3200.00 EUR Single User License
- 4500.00 EUR Multi-user License (one company location)
- 6750.00 EUR Corporate License (all global company locations)

Discounts offered for companies, who supplied reference lists.

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Worldwide  
- Production outlook 2018-2025  
- Capacity outlook 2018-2025  
- Capacity utilisation 2018-2025  
Excl. China, project by project  
- Plant contracts 2017-2021  
- Plant commissioning 2021-2025  
- Market shares of kiln suppliers  
- Market shares cooler suppliers  
- CapEx and service expenditure  
Add. latest market information

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